Acquisitions - Development - Construction - Leasing - Management



Integrated Real Estate Services

777 E. Eisenhower Parkway - Ann Arbor, MI 48108 - 734.747.6000 - OxfordCompanies.com

Oxford's mission is to serve and strengthen our community with spaces that enrich lives and enhance productivity.



Ann Arbor-Focused Investment Real Estate

20+ Years Track Record of Success

\$500,000,000+ Assets Under Management

2.6 Million+ **Commercial SF Under Management**

1000 +**Multifamily Residents**

To our tenants and community:

More than twenty years ago, Oxford Companies was formed as a holding company for real estate acquisitions in the Ann Arbor area. A small group of us ran the tiny portfolio, from property management to maintenance to accounting.

Today, we have more than 100 CREW members managing the largest commercial and campus apartment portfolios in Ann Arbor. Our commercial occupancy is consistently above market and our multifamily occupancy reaches 100% every year.

Why capitalize CREW? Because our team moniker is also the acronym for our core values:

- Constant Improvement We are always working to do better.
- Respectful & Accountable Treat everyone well and own your mistakes.

In 2018 we acquired 777 East Eisenhower Parkway. This property is one of the largest office buildings in Washtenaw County and the centerpiece of our portfolio in the south Ann Arbor office market. Within four months we increased occupancy at the building from 38% to 96% and announced that we were relocating the Oxford headquarters there. This sets the stage for our goal to develop Ann Arbor's Southside as a more vibrant neighborhood with increased multifamily, restaurant, and transportation options.

While we will always remain committed to Ann Arbor, we also look to expand horizons to continue the growth of our business. Increasing our economies of scale will allow us to make further investments in delivering excellent service to our customers and strong returns to our investors. As we explore opportunities to grow the portfolio, we will continue to focus on our mission to provide well-cared-for properties that enrich lives and enhance productivity.

- Exceed Expectations Under-promise and over-deliver.
- Work Together We're nothing if we don't collaborate to realize our goals.

Our culture is critical to us, and is one of the reasons we've been named a "Cool Place to

Work" by Crain's Detroit Business. We are passionate about making Oxford one of Ann Arbor's most respected businesses and a place where people come to build a great career.



Jeff Hauptman Founder and CEO

Ann Arbor-Focused Investment Real Estate

100+ **CREW Members**

Official "Cool Place to Work" Crain's Detroit Business

"Ann Arbor's Best Landlord" The Michigan Daily





Table of Contents

Our Values

Everyone at Oxford is part of the "CREW." Being a CREW member means being dedicated to our core values—a set of guiding principals to bring best-in-class service to our customers and to one another.



Constant Improvement

Drive positive change and innovation while building flexibility and capacity to achieve new goals and our vision.



Respectful & Accountable

Recognize and demonstrate that everyone is important. Own your actions and meet commitments.



Exceed Expectations

Understand your customer's needs. Deliver exceptional service and results that exceed those needs.



Work Together

Collaborate to realize goals shared by our customers, community, team and vendors.

Oxford in the Community

Oxford has been a thriving member of the Ann Arbor economic landscape since 1998, and giving back to our community is one of our longest held and cherished values. We choose to make significant contributions to support organizations which commit to the health, educational and cultural foundations of our communities.

We are proud to support our staff as they volunteer and fundraise for organizations such as:

The Oxford CREW

Oxford Companies was founded more than 20 years ago with a couple of properties and a vision to be the leader in Ann Arbor investment real estate. By acquiring welllocated properties in the greater Ann Arbor area, and hiring great people who shared our vision, we laid the groundwork for Oxford Companies as it operates today.

Now, we are proud to have the largest commercial real estate portfolio in Ann Arbor. We manage and lease more than 2.6 MM square feet of commercial property, provide housing to more than 1000 residents and have an investment portfolio worth \$500,000,000.

Our Company Culture

Working at Oxford means being part of an exceptional and ambitious team, or what we refer to as the Oxford CREW. United by our core values and shared, company-wide mission, we provide best-in-class service to our customers and each other. Our work style is collaborative, open and welcoming of new ideas. We hire the best, train like crazy and go above and beyond to treat people well. More than anything, we pride ourselves most highly on our accountability in working together to enhance our greatest asset—our community.

Awards and Recognition

Top 50 Fastest Growing Companies Crain's Detroit Business

Top Property Managers in the Midwest Midwest Real Estate News

Top Real Estate Owners in the Midwest Midwest Real Estate News

Ann Arbor's Best Landlord The Michigan Daily

Best & Brightest Companies to Work For Best & Brightest - National Award

Cool Places to Work Crain's Detroit Business

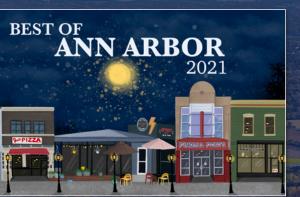
FAST FRACK AWARDS CoStar **POWERBROKER** AWARD

DETROIT BUSINESS



BEST BES

METROPOLITAN DETROIT'S



25 Largest Property Managers in Metro Detroit Crain's Detroit Business

> FastTrack Award Ann Arbor SPARK

Pyramid Award - Best Project Team Washtenaw Contractor's Association

Commercial Real Estate Hall of Fame Midwest Real Estate News - Jeff Hauptman

Commercial Real Estate Hall of Fame Midwest Real Estate News - Wonwoo Lee

Notable Real Estate Executive Crain's Detroit Business - Jeff Hauptman

Executive of the Year MLive Media Group - Jeff Hauptman

> Powerbroker Award CoStar - Wonwoo Lee

COMPANIES TO WORK FOR

> winner of **CRAIN'S** \mathbf{COO} places to wor

Leadership Team





Jeff Hauptman Owner and CEO

Jeff Hauptman is the founder and CEO of Oxford Companies. Since founding Oxford more than 20 years ago, Jeff Hauptman has grown his company from a six-person investment property management company into the largest commercial real estate services firm serving Ann Arbor.

Jeff's real estate career began in 1990 as a commercial real estate leasing agent. A University of Michigan undergrad at the time, he also founded his first company, Corporate Interiors Construction, to help facilitate his leasing efforts. After graduating with a degree in Urban Development, Jeff was recruited by Swisher Commercial as a broker and was eventually asked to run their property management division. In his nine years there, he combined his knowledge of leasing, construction and property management into an integrated platform for the benefit of his clients and was the youngest partner in the firm's history. Jeff is a strong proponent of giving back to the Ann Arbor community, and serves on several community boards and

committees with organizations including the Ann Arbor Community Foundation and Ann Arbor SPARK.

Jeff's accolades include M-Live Executive of the Year, Soaring Eagle Award - Vistage International, Michigan Chapter's highest honor, Ann Arbor Chamber Small Business Person of the Year and is Member of Crain's Detroit 40 under 40.



Joe Mifsud President

Joe currently oversees 2.6MM SF of commercial property and 900+ campus & multifamily beds. He leads a team of 40 employees who make up Oxford's commercial & multifamily property management, customer service, and maintenance & repair teams. Joe has worked in Property Management and Real Estate Services since 2000, and has been involved in the management of nearly all forms of commercial and multifamily assets including office, retail, warehouse, healthcare, conventional apartments, high & mid-rise multifamily, condominium, association, low income, senior, and campus housing.

Joe holds a B.A. from the University of Detroit Mercy in Communications with a focus on Advertising and Public Relations. He also spends time on various local committees.

Wonwoo Lee Chief Real Estate Officer

Oxford's Chief Real Estate Officer, Wonwoo Lee, is asset manager of the largest commercial real estate portfolio in Ann Arbor. Overseeing more than \$500 million in real estate transactions in commercial leasing and investment sales, Wonwoo has been named a CoStar Power Broker and was recently inducted into the Midwest RENews Commercial Real Estate Hall of Fame.

A longtime Ann Arbor local (and Ann Arbor Public Schools and three-time University of Michigan graduate). Wonwoo knows our city inside and out. Placemaking and solving complex real estate issues is a passion of his, especially when these efforts uplift our community as a whole. Wonwoo also loves playing piano and going for runs with his dog, Louie – and you'll often find him on the golf course.



Andrew Selinger Chief Investment Officer

Andrew Selinger serves as the Chief Investment Officer at Oxford, with primary responsibilities in investor relations, asset management, and corporate and portfolio finance. He is also involved in Oxford's development initiatives, as well as with Oxford's legal department, Board of Advisors, and executive Leadership Team.

Andrew began his real estate career as an intern in 2009 at Oxford Companies while attending the University of Michigan. He has been instrumental in the company's commercial real estate acquisitions. He has been directly involved in \$200 million in commercial real estate acquisitions spanning 1,700,000 square feet, and in raising \$60 million in equity. He has also played a lead role in securing over \$280 million in new debt, refinancing, and loan assumptions.

Outside of work, Andrew has been especially involved in the Urban Land Institute, including with a Local Product Council, the Young Leadership Group, and the Larson Leadership Initiative.



Molly Haller Chief Financial Officer

As the CFO, Molly oversees the Accounting, H.R., I.T. and Marketing shared service functions of the company. She joined Oxford in 2018 with 14 years' experience spanning corporate finance, accounting and construction project controls.

Prior to joining Oxford, Molly earned her MBA at Wayne State University and held multiple positions in the largely maledominated construction and facility management industries where she learned colorful language, how numbers can tell a story and the need for more women in leadership roles in the C-suite, board room and beyond. She considers herself extremely lucky to have landed in this organization and serve alongside the hardest working CREW imaginable.

A staunch advocate for mental health awareness and the creation of a workplace where there is room for both results AND rest she believes that you can have it all, just usually not on the same day. All free time is family time and her three kids Grace, Joe and Patrick are her greatest accomplishments to date.



Kelly Davis Executive Assistant

As Executive Assistant to the CEO, Kelly is an integral part of ensuring that Oxford Companies' day-to-day and long-term operations run smoothly and effectively.

She's served in this role since 2013 and in addition to her support for Jeff Hauptman, Kelly represents Oxford's executive team to both internal and external customers. One of Kelly's favorite parts of her job is leading the cultivation and continuity of company culture at Oxford.

Kelly is also Program Director for Roughneck Rescue and Sanctuary, a non-profit 501c3 dog rescue, and has a home-based dog training business called K9 Behavior Rehabilitation. She also serves as Treasurer for the Elizabeth Collins Foundation, a

non-profit community-based 501c3 focused on child safety and promoting awareness of cold cases for missing and exploited children.

Nickels Arcade 220,000 SF

Advisory Board



Tim Damschroder

Chair of Business Law Practice Group at Bodman PLC

Tim Damschroder is the co-chair of the Business Law Practice Group of Bodman PLC. He specializes in middle market M&A transactions, corporate finance, and corporate counsel to numerous businesses with both local and worldwide operations. His activities involve companies in a broad range of industries including software, IoT, big data, pharma and other technology based industries, construction and healthcare.

Tim has been named Ann Arbor Lawyer of the Year by The Best Lawyers in America for M&A Law and Corporate Law and is listed as one of Michigan's top corporate lawyers by Chambers USA. He has long been active in the Ann Arbor community having served on several local boards. Tim is a graduate of the University of Michigan and University of Detroit School of Law.



Essel Bailey

Managing Director of Alpha Capital

Essel Bailey is Managing Director of Alpha Capital, Inc., a private investment and advisory firm, and serves as an officer of the Michigan Chapter of The Nature Conservancy. He is a director and owner of companies engaged in wine production, commercial real estate, and healthcare services to the elderly.

After several years in Michigan state government, Essel spent 15 years with the Detroit law firm Dykema Gossett, where he was a partner specializing in corporate and real estate finance. After his retirement from Dykema, he organized and ran two public companies related to healthcare finance, and served as a Director or chaired the Board of several other publicly listed companies. Essel holds degrees from Wesleyan University and the University of Michigan Law School.



Ann Marie Sastry President and CEO of Amesite

Ann Marie Sastry is President and CEO of Amesite, an artificial intelligence software company. Dr. Sastry was previously President, CEO, Board Director and co-Founder of Sakti3, which was recognized as one of MIT's 50 Smartest Companies, and as a Crain's Detroit Business Cool Places to Work winner. Prior to starting her companies, she was an Arthur F. Thurnau Professor (UM's highest teaching honor)at the University of Michigan, for 17 years.

Ann Marie has been recognized with some of the highest honors in her fields, including the ASME Frank Kreith Energy Award and NSF's Presidential Early Career Award for Scientists and Engineers. She has co-authored over 100 publications and 100 patents and filings. She holds PhD and MS degrees from Cornell University, and a BS from the University of Delaware.









Bill Wilson President of Keystone Properties, Inc.

Bill has been involved in investment properties in Michigan and California since 1968. He spent 10 years at Bendix Aerospace where he was responsible for transferring aerospace technology to the commercial market and assisting MIS and system users in implementing new systems. As CFO of Hartland Schools he was responsible for financial and building operations, new construction and union contracts.

In 1981 he joined Comshare, Inc. as Director of Real Estate and Facilities and was responsible for leasing, designing and building their sales and corporate offices in North America and England. In 1986 he continued working for Comshare on a contract basis while continuing to grow his own real estate investments. Bill has an MBA from Eastern Michigan University.

David Sarns Managing Member at 360 Advisors LLC

David Sarns has 25 years experience in leading organizations in the investment and securities field. He spent 12 years at SG Cowen Securities Corporation as a Senior Portfolio Director and eventually as the Chief Administrative Officer and Director of Strategic Development. Previously David was Chief Operating Officer and Managing Director at Rockefeller & Co., Inc.

He took a lead role in implementing and transitioning the company into a commercial enterprise offering a broad range of wealth and investment management services. He currently manages 360 Advisors, LLC, an advisory firm offering investment and management services to SI Company. David holds a BA degree from Michigan State University and an MBA from the University of Michigan.

Dennis Bernard President of Bernard Financial Group

Dennis Bernard is the founder and President of Bernard Financial Group and Bernard Financial Servicing Group. Founded in 1991, BFG has grown into the largest commercial mortgage banking firm in Michigan, financing an average of more than \$1 billion yearly. Dennis has been involved with over 1,200 commercial real estate financial transactions totaling over \$18.6 billion. He specializes in both debt and equity placement with commercial lenders and institutional joint venture participants.

He has lectured on real estate finance at the University of Michigan's Graduate School of Business and has been an editorial contributor to The Wall Street Journal, Commercial, Inc., and Crain's Detroit Business. Dennis holds a Bachelor's in Finance from Miami University, and an MBA specializing in Finance and Strategic Planning from Case Western Reserve University.

Lawrence D. McLaughlin, Esq. Retired Partner of Honigman Miller Schwartz and Cohn LLP

Lawrence D. McLaughlin is a retired partner of Honigman Miller Schwartz and Cohn LLP. He also served as general counsel for the Detroit Riverfront Conservancy, Inc. Following retirement, he served as Executive Vice President and Chief Development Officer for Bedrock Detroit. Mr. McLaughlin was rated a "Star Performer" by Chambers USA: America's Leading Lawyers for Business, was listed in Best Lawyers in America continuously since 1991, was named as a 2011 "Leader in the Law" by Michigan Lawyers Weekly and was named in the top ten lawyers in Michigan in Michigan Super Lawyers 2006 and 2007.

He is a fellow of the American College of Real Estate Lawyers, served on its Board of Governors, the Program Committee and as Chairman of the Member Selection Committee. Lawrence is a graduate of Wayne State University and Kettering University.

B 2027 Vision

In 2027, Oxford has become the most admired real estate investment services firm in the greater Ann Arbor area.

Our formula is simple: in addition to our focus on acquiring, developing and maintaining real estate, we focus on hiring, developing, and maintaining great people. This formula creates a happy, energetic, and inspired workplace. In turn, we deliver incredible service to everyone from our commercial and apartment tenants, to investors and building owners. By putting our people first, we avoid the travails that most traditional real estate companies face; high turnover, lack of a cohesive set of core values, and a general void of personality.

We have built a brand that represents honesty, fairness, and serving our communities. Tenants decide to move their office or apartment into an Oxford property knowing they are getting an advocate for all their real estate needs. The properties we touch, whether owned by Oxford or not, benefit from being well-run and having high occupancy.

We are THE go-to company when it comes to Ann Arbor real estate.

777 Eisenhower Parkway 300,000 SF

Ann Arbor Overview

Powered by a strongly rebounding state economy and an asset-rich entrepreneurial ecosystem, Ann Arbor continues to prosper, displaying the strength of a diverse economy and a highly-educated population. Located in southeast Michigan, Ann Arbor benefits from the world-class University of Michigan, which helps to insulate it from the wide economic fluctuations seen in recent years. The city's unemployment and office occupancy levels consistently outperform national averages. Education, health, and high-technology are major components of Ann Arbor's economy, and the city has a strong foundation of entrepreneurship and venture funding. Additionally, unemployment and office occupancy levels consistently outperform of the city is 120,000 +, with surrounding commuter communities in the Metropolitan Statistical Area bringing the total to nearly 350,000. With more than 72% of adults having undergraduate or advanced degrees, as well as proximity to a major metropolitan city and an international airport, Ann Arbor benefits from global influence and reach.

The economy of Ann Arbor is significantly shaped by the University of Michigan. With a population of more than 50,000 students and 30,000 employees, the University community drives economic growth by drawing top talent to the region and by supporting research, innovation, and entrepreneurship. Organizations like the University of Michigan Business Engagement Center and Ann Arbor SPARK foster the commercialization of emerging technologies and the growth of young businesses. In 2018 the Office of Technology Transfer helped to launch 21 new start-ups and submitted 183 U.S. patent applications. Reflecting the region's focus on innovation, the Ann Arbor economy is comprised of a relatively large proportion of knowledge-based industries and has performed exceptionally well compared to the rest of the state. By producing and retaining thousands of intelligent and highly-qualified graduates, the area has the ability to attract prominent global corporations like Google, Cisco and Barracuda Networks.

Washtenaw County's Largest Employers

MPLOYER	EMPLOYEES	INDUSTRY
Iniversity of Michigan	34,300	Education and Healthcare
t. Joseph Health Care	5,800	Health Care
A Ann Arbor Health	2,800	Health Care
nn Arbor Public School	2,500	Public School District
oyota Technical Center	2,200	OEM Research
aurecia Interior Systems	1,800	Auto Component Mfg.
HA Health Care	1,600	Health Care
astern MI University	1,300	Education
Vashtenaw Government	1,300	Government
erumo Cardiovascular	1,100	Medical Device Mfg.
omino's Pizza	1,000	Restaurant Franchisor
hompson Reuters	1,000	Media
ity of Ann Arbor	700	Government
ruck Hero	700	Auto Component Mfg.
ingerman's	700	Food Production
3M Watson Health	700	Data & Info
CA US Proving Grounds	600	OEM Research
ord Rawsonville Plant	600	Auto Component Mfg.
		Ann Arbor Spark - 2022



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"Best College Town & City in America" 2021 WalletHub.com

[#]Best College in America" 2022 Money Magazine



"Best Places to Live in Michigan" 2021 U.S. News

#1

#1 "Most Educated City in America" 2022 WalletHub.com



"Best Places to Retire in the U.S." 2022 U.S. News

#2 "Best Places to Live in America" 2021 Livability.com

#6 "Best Cities to Live in America" 2022 Niche.com

The University of Michigan Endowment Funds \$17 BILLION (Up from \$8.6 billion in 2000) \$1.71 BILLION In Research Spending (2022) **AAA RATING** Standard & Poor's Moody's Investors Services— **AAA RATING** One of three public universities in the nation to have this rating. Square Feet of Building **34 MILLION** Infrastructure Students enrolled 2022/2023 50,000+ School Year

#9

5 Company **5** History



2015: Oxfo SF c Arbor's so deal inc

ford acquires a 700,000 office portfolio on Ann outh side. The \$100MM ncludes 22 buildings in three business parks.		Í		efforts ground	23: Oxford launche toward its first nev I-up development i n Arbor's Southside	<i>w</i> , in	
2014: Oxford acquires NECC, a three- building, 200,000 SF office complex on Ann Arbor's northeast side.	2016: Oxford purchases 100,000 SF Concord Cent	2018: Oxford a E. Eisenhowe SF office build Arbor's Sc	r, a 300,000 ding on Ann				2.8 MM 2.6 MM 2.4 MM 2.2 MM
	<u>٢</u>						 2.0 MM 1.8 MM 1.6 MM 1.4 MM
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Our Services

The Oxford Approach

What sets Oxford apart from both local and national competition is that our primary focus is on our people. We believe that by promoting a culture where our CREW's happiness and satisfaction comes first, we will in turn focus on our customers and properties with enthusiasm and genuine care. This approach to our business is what has made Oxford Ann Arbor's best investment real estate company.

Investments & Asset Management

200+ investors \$500,000,000+ assets under management

Leasing

Uniting our customers' business needs with Oxford's portfolio and expert real estate divisions.

Oxford Design + Build

- Master planning
- Whole building design
- Interior design
- Construction management

Commercial Property Management

- Smaller portfolios for our property managers allows for stronger tenant relationships.
- 30+ maintenance vehicles serving a 28-square-mile portfolio radius.

OXFORD COMPANIES

Multifamily Property Management

- Ann Arbor's #1 campus manager.
- Brokerage services for property acquisitions and dispositions.
- Winner: Ann Arbor's Best Landlord, 2021.

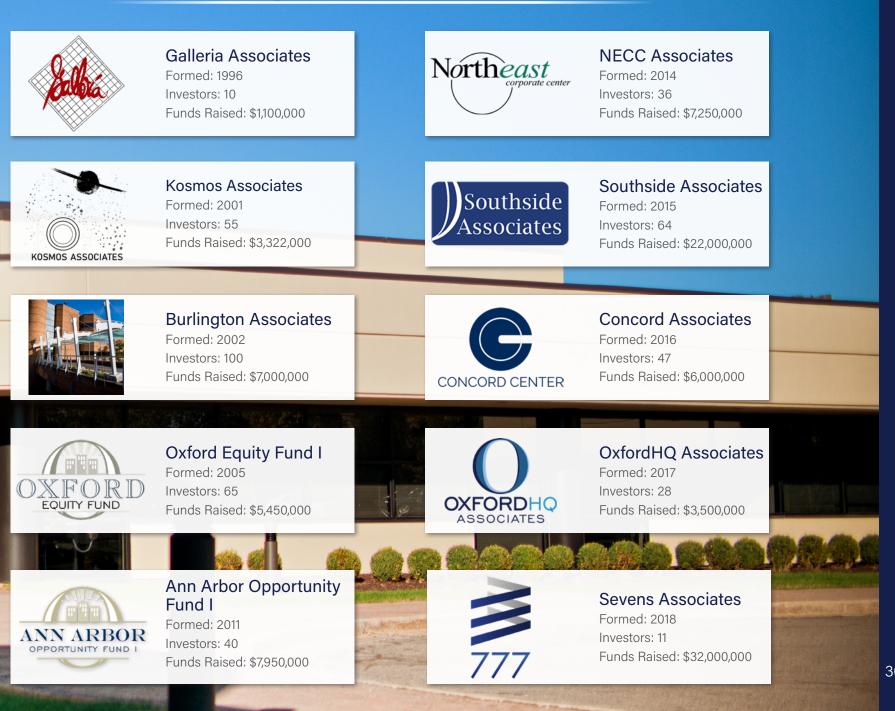
Investments and Asset Management

Oxford Companies sponsors real estate investment partnerships traditionally focused on acquisitions within the Ann Arbor area. With more than 200 investors, we have established a track record of disciplined asset management and opportunistic focus for over 20 years.

Oxford's success has been built fundamentally on a value-add strategy. We acquire properties which are underutilized or financially distressed, and reposition them by creating spaces tenants want, which reflects the highest and best use of the property. We manage risk in the short term by seeking early positive cash flow from each of our acquisitions, and in the long term by conservatively managing debt and reserves.



A Sample of Our Funds



Leasing

Oxford offers a complete spectrum of leasing services to companies looking to grow or relocate, from global corporations to local businesses. We collaborate with other Oxford departments to identify the clients' perfect building and location, then seamlessly execute that vision from design to move-in. We take pride in being the local authority on Ann Arbor's commercial real estate market, and we view ourselves as partners and advisors in each growing business.

"We couldn't have had better partners than the Oxford team, from leasing to construction and design. Everyone was great, and having a full-service real estate company to help us made things easy"

Christine Stead | CEO - ELSO







Merrill Lynch

BANK OF AMERICA







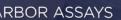


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Habitat

for Humanity









Si Time



office evolution

HEARST magazines digital media

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²Rehmann



Property Management

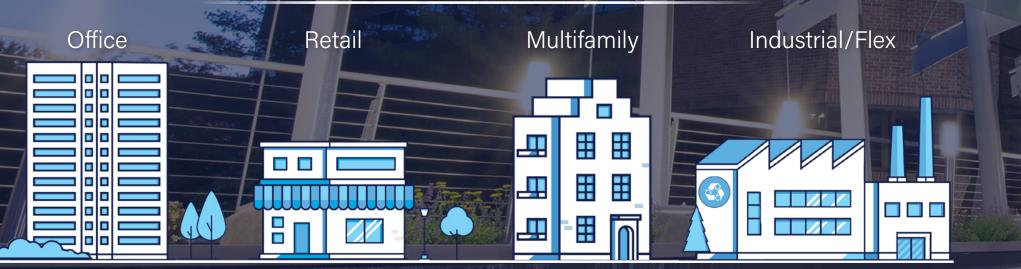
Our property management team manages more than 2.6 million square feet of commercial and residential properties in the greater Ann Arbor area. We maximize property values through active and hands-on management, best-in-class tenant care and rigorous cost controls.

We've used Oxford for leasing and management of our building, and they have proved invaluable. The experience, knowledge, and dedication of the team has helped us make it through difficult times and thrive during good times.

Eric Bradley President and CEO - Huron Valley Financial "Oxford couldn't have been more helpful with the rental process. Best landlord I've ever had."

> Scott G. Multifamily Tenant

Types of properties managed:



Commercial Property Management Services

- Long term asset replacement planning and preventative maintenance
- On-site, timely maintenance management Coordinating transitions
- Implementing and overseeing office programs like routine checklists, and building operations manuals



mixed use and more. In his role at Oxford, Mike has advanced from Commercial Portfolio Manager to his new role by continuing to develop and grow his skills and contributions, as well as leading the outstanding CPM team. Mike is driven to identify areas of potential improvement and implement change to improve processes. He values continued self-improvement and education, earning his RPA designation in 2020.

24/7 maintenance services

- Regular on-site inspections by property managers
- Preventative maintenance planning and management
- Capital improvement planning and management
- Construction management services
- Management of all city and state inspections
- Online account management for owners
- A complete line of accounting services
- Space utilization assistance
- HVAC maintenance, repair, and upgrades
- Project management and capital upgrades

Mike Van Patten

Director of Commercial Property Management

Mike has worked in commercial property management for nearly 10 years, more than five of which have been with Oxford. His experience spans portfolios ranging from a single 90,000 SF building to over 1,000,000 SF of properties including office, industrial, flex, retail, medical,

Multifamily Property Management Services

- 24/7 maintenance services
- Designated Portfolio Manager to oversee each property
- Regular, on-site inspections by our property management team
- Management of all city and state inspections
- Accounts payable and receivable
- Monthly and annual financial reporting
- Bank reconciliations
- Online portal for all tenants to streamline online payments, maintenance requests, and virtual leasing
- Dedicated marketing services that drive occupancy
- In-house legal counsel
- Tours, showings, and tenant screening
- Lease executions and renewals
- Asset management services
- Brokering acquisitions and dispositions of multifamily housing properties



Katie Vohwinkle **Director of Multifamily Property Management**

Katie has been part of the Oxford CREW since 2017 and has made tremendous contributions as the leader of Multifamily and Campus Housing Property Management in that time. She's spearheaded extensive new business development initiatives, brought new owners

into the fold, and grown the portfolio to the tune of over 200 new beds. Her 18+ years in property management has given her the experience to lead her team of four property management professionals, and one of her biggest joys is watching them grow in their careers. As a result of her mentorship, and her team's terrific talent, Oxford was named Best Landlord in Ann Arbor by the Michigan Daily multiple years in a row.

Oxford Design + Build

Create - Collaborate - Construct

Oxford Design + Build is a highly experienced and deeply passionate team that embraces the entire process of designing and building spaces. We're inspired by our clients' expertise, culture, and vision, and we create environments that reflect their values.

Our roots date back to 1992, and our leadership team has a robust past experience and an eye to the future. Our team is built on an integrated approach to everything we do. We believe this helps us deliver faster, higher-quality, and more efficient projects – for a better way to create, collaborate, and construct. Our key strength lies in its balance of diverse expertise, effective project management, and our agile and collaborative approach.

"Their unique skills in design and problem solving have been invaluable in our projects. When faced with complex tasks that require attention to detail and critical timelines I have <u>never been disappointed.</u>"

> Dave Raymond Director of Planning & Design - Trinity Health

777 E. Eisenhower

ODB was selected to design and deliver a new office space in the iconic 777 Building. The north end of the space was designed with suitable heads-down workspaces. The south end of the space is designed to be open and collaborative, featuring an acoustical treatment sprayed onto the deck above to deaden noise.

Nickels Arcade

Our "International Technology Firm Buildout" was a complete rehabilitation of 100-year-old office suites inside Nickels Arcade. The project received a Pyramid Award—the Washtenaw Contractor's Association's award given to projects which exemplify coordination between owner, architect and contractor.

Our Portfolios

and the second

STAR

Commercial Portfolio

Our commercial portfolio is located in the greater Ann Arbor area and totals more than 2.6 million square feet of the city's highest quality commercial space.

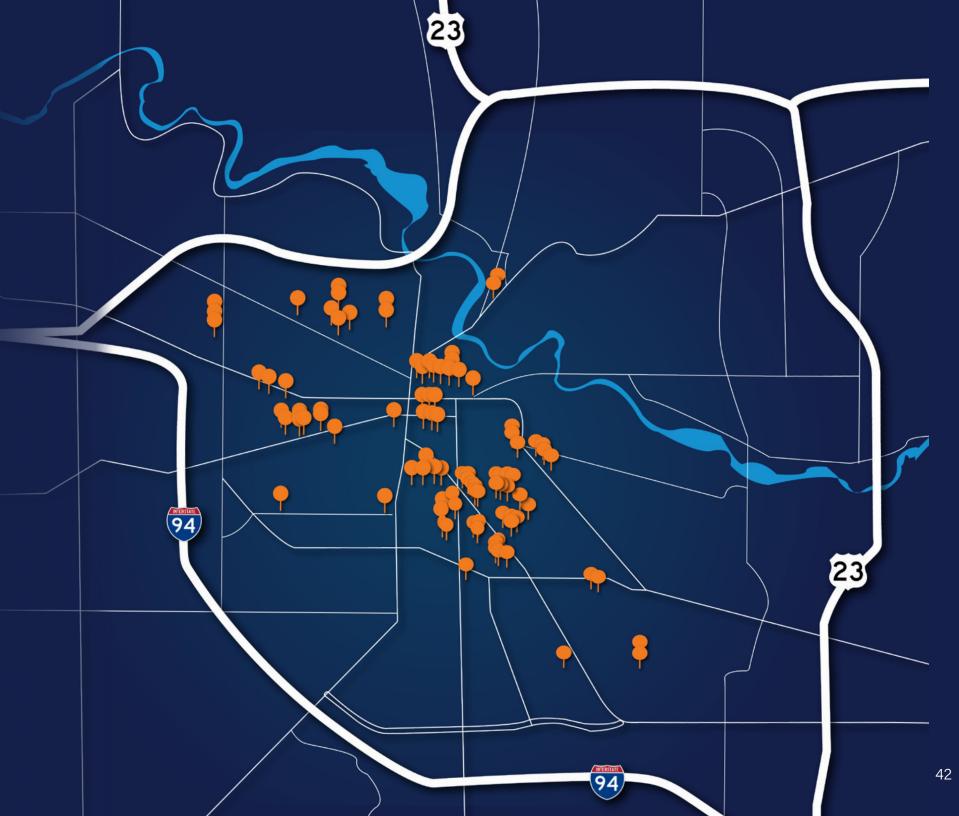
A strategic and value-focused approach to grow with the market has allowed our commercial portfolio to thrive over the past 20+ years.

Burlington Office Cente 200,000 SF



Multifamily Portfolio

Our multifamily portfolio is comprised of more than 100 buildings across Ann Arbor. Our experience includes the oversight and operations of apartment buildings and multifamily residences. By understanding the needs of our customers, we help our residents find the right place to live, while helping our owners maximize the value of their properties.





Sai

Concord Center 100,000 SF

Obse Quedan



777 East Eisenhower Parkway

Acquired: 2018 | Price: \$32,000,000 | Capital Raised: \$29,500,000* | Size: 300,000 SF Occupancy At Purchase: 38% | Occupancy After Turnaround: 95%

The Challenge

As one the of the largest and most iconic office properties in Ann Arbor, 777 Eisenhower had been a competitor to Oxford's holdings for a decade. After occupancy fell to 38% the owners decided to exit the market. Still, bidding on the acquisition drew national competition from buyers who could overpay.

Our Impact

Although not the highest bidder, Oxford was awarded the opportunity to purchase 777 based on its reputation of closing quickly and seamlessly. Meanwhile, a 20-year relationship with the University of Michigan meant that Oxford was keenly aware of their desire to relocate and consolidate several departments, and Oxford immediately began working on a solution to accommodate them at 777 Eisenhower. With a potential University of Michigan lease in progress, Oxford was able to arrange for a private \$32-million-loan from its investor group to finance the acquisition.



The Outcome

Within five months, occupancy was increased to 96%. In addition to a 112,000-square-foot-lease with the University of Michigan, Oxford executed lease with the UAW Retiree Medical Benefits Trust and announced it was relocating its own headquarters to the building. The property was refinanced, appraising for \$60,300,000 after being acquired for \$29,500,000 just a year earlier.

Additionally, Oxford is now working on the future development of the south Ann Arbor neighborhood, beginning with the parking lot north of 777. A vision for a large mixed-used development on the fiveacre parcel will set the stage for Oxford's longterm goal of developing the district into a modern, vibrant, livable urban center,

Acquired: 2014 | Price: \$21,000,000 | Capital Raised: \$7,250,000 | Size: 220,000 SF Occupancy At Purchase: 93% | Occupancy After Turnaround: 100%

The Challenge

Our Impact



Northeast Corporate Center

Northeast Corporate Center was one of the last large, distressed properties that became available as a result of the Great Recession. The recession and two major tenants vacating caused the property to fall into receivership before Oxford purchased it in a national auction in 2014 for \$21,500,000.

• After signing the purchase agreement, Oxford guickly assembled a capital stack of bank debt, a private loan, and syndicated equity, along with its own equity investment.

• Once acquired, Oxford stabilized the property through capital improvements and a focused leasing initiative.

• Within 18 months, more than 50% of the property's square footage was renewed, with rents increased to market rates.



The Outcome

After increasing the property revenue by \$600,000 and significantly lowering the expenses, Oxford refinanced the property, selecting a CMBS lender who agreed to a \$25,000,000 loan that allowed Oxford to cash out nearly \$8,000,000 in equity. In less than two years, Oxford returned the investors' initial equity, with significant equity still in the property and healthy projected cash flow.

Eisenhower Corporate Park

Acquired: 2011 | Price: \$3,700,000 | Capital Raised: \$2,350,000 | Size: 62,000 SF Occupancy At Purchase: 68% | Occupancy After Turnaround: 93%

The Challenge

2725 and 2805 South Industrial, a REIT-owned property, had suffered from continuous occupancy issues until the Oxford purchase. The project is adjacent to 2705 South Industrial, which is anchored by the University of Michigan (U-M) and owned by an Oxford-sponsored partnership.

Our Impact

- Oxford acquired 2725 and 2805 South Industrial in 2011, and worked with U-M to expand from 2705 South Industrial into 2725.
- We increased occupancy from 75% to 95%.
- 2705 South Industrial was sold to the 2725/2805 partnership, stabilizing the partnership.



The Outcome

After improving cash flow and occupancy at 2725/ 2805, Oxford refinanced the property and used the proceeds to acquire neighboring 2705. Investors at 2705 sold for \$6.2 million, after acquiring the property for \$5.3 million.

Acquired: 2001 | Price: \$10,000,000 | Capital Raised: \$3,300,000 | Size: 226,000 SF Occupancy At Purchase: 73% | Occupancy After Turnaround: 100%

Background

The Challenge



700 KMS Place

• KMS is the largest single-story building in the City of Ann Arbor at 126,000 contiguous square feet. • The building grew from an old research facility, with 34,000 SF sitting vacant for a decade. • The space required complete rehabilitation.

Prior to Oxford's involvement, the University of Michigan occupied ~46,000 SF and wanted to expand. Several structural issues blocked potential expansion. Neither U-M nor the previous landlord could fund a massive renovation. In addition, the parking was inadequate.



Our Impact

Oxford purchased the property for \$10,000,000 and immediately invested over \$3,000,000 to turn the interior space into a loft-style office. Oxford also worked with the City of Ann Arbor Planning Commission to completely redesign the site, adding parking and significantly upgrading the aesthetics.

The Outcome

U-M leased an additional 22,000 square feet and the new area became the most desirable office space in the complex. U-M later expanded to take all of the renovated space. Today, the value of the property has more than doubled.

Burlington Office Center Acquired: 2002 | Price: \$21,000,000 | Capital Raised: \$7,000,000 | Size: 200,000 SF

Occupancy At Purchase: 62% | Occupancy After Turnaround: 95%

The Challenge

U-M Health System occupied an entire floor of the four-story, 80,000 square foot building at 325 East Eisenhower. U-M required expansion but the available space was fractured amongst a two-story atrium and a handful of tenants. These restrictions sent U-M out in the market to look for alternative space. Their departure would have decimated the financial prospects of the property.

Our Impact

- Oxford purchased the property for \$21,800,000.
- The firm negotiated relocations with tenants to free up space.
- The atrium was redesigned, adding more than 10,000 rentable square feet.



The changes required vision, as well as approval from the City of Ann Arbor Planning Commission, because adding usable square footage required an upgraded site plan.

The Outcome

U-M expanded into the entire newly configured 20,000-square-foot first floor. The renovations provided U-M a long-term view of the property, and they now occupy 79,000 of the 80,000 square feet.



220,000 SF



Acquisitions - Development - Construction - Leasing - Management



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